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16 November 2016

Dear Shareholder

BEZANT RESOURCES PLC (the "Company")

**Annual Report and Financial Statements for the Financial Year Ended 30 June 2016
and Notice of Annual General Meeting**

Please accept this letter as notification that the Company's annual report and financial statements for the year ended 30 June 2016 (the "Annual Report"), incorporating a Notice of Annual General Meeting, can be accessed on the Company's website, at:

www.bezantresources.com

The Company's Annual General Meeting will be held at the offices of Joelson JD LLP, 30 Portland Place, London W1B 1LZ, at 10.00 a.m. on Friday, 9 December 2016. Please find enclosed your proxy-voting card for this meeting. Please ensure that you use this proxy card if you wish to register your votes, as generic proxy cards are not available on the Company's website. Alternatively, you may submit your proxy vote electronically using the Share Portal Service at www.capitashareportal.com.

The Annual Report incorporating the Notice of Annual General Meeting will remain on this website until the Annual Report for the following year is made available. In the interests of the environment, please refrain from printing this document unless absolutely necessary.

We would like to take this opportunity to thank you for having consented to receive this Annual Report, incorporating a Notice of Annual General Meeting, via the Company's website rather than in hard copy form, as this will contribute to cost savings for the Company and will minimise unnecessary paper usage. If you would like to receive general communications from the Company via e-mail, please register your e-mail address at: www.capitashareportal.com.

If you require assistance while registering your e-mail address, please telephone Capita Asset Services on 0371 664 0391. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the UK will be charged at the applicable international rate. Lines are open between 9.00 a.m. – 5.30 p.m., Monday to Friday excluding public holidays in England and Wales.

Yours sincerely

Edward Nealon
Non-Executive Chairman

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